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Aura Intelligence Al Jobs Report

April 1, 2025



Al Hiring Rebounds Strongly After Year-End Dip, Reaching Highest Share in March

Al job postings experienced a seasonal dip in November and December likely due to year-end hiring slowdowns—but have since rebounded steadily. By March, both the number of new Al jobs and their proportion relative to all software jobs reached a six-month high, with Al roles comprising over 8% of total software postings.

This upward trend reflects renewed investment in Al capabilities as organizations ramp up 2025 initiatives, focusing on automation, generative Al, and machine learning applications. The growing share also suggests Al is becoming an increasingly central pillar of software development strategies.



Al Job Growth Concentrated in Key Tech States, While Broader Market Remains Stable

Al job postings in the U.S. showed a largely stable trend across states, with modest growth and minimal volatility. California continued to lead in Al hiring volume, reinforcing its dominance as an innovation hub. Other states with noticeable Al hiring activity included Texas, New York, and Massachusetts—regions with strong tech ecosystems and research institutions.

However, most states exhibited only slight percentage changes, indicating that while AI hiring is active, it's still concentrated in established tech corridors. The map suggests that nationwide adoption of AI roles is steady but remains regionally focused in key economic and tech centers.

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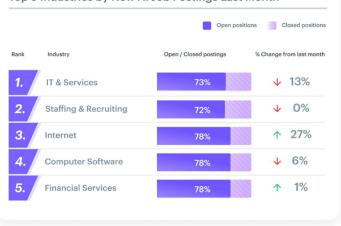
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Al Job Growth Shifts Toward Consumer Goods and Semiconductors, While Creative Sectors Retreat

Al job growth was led by industries investing in real-world applications and hardware innovation. Consumer Goods (+15%) and Semiconductors (+9%) saw the highest percentage increases, reflecting rising demand for Al-driven personalization, supply chain optimization, and chip design.

Conversely, Translation & Localization (-43%) and Photography (-32%) experienced sharp declines, likely due to the maturity of Al adoption in these areas and the integration of generative models reducing new hiring. Media and nonprofit-related sectors also saw modest declines. These trends suggest that Al hiring is moving from experimental industries toward more commercially driven, product-focused domains.



Top 5 Industries by New AI Job Postings Last Month

Al Job Growth Accelerates in Internet and Software Sectors, While IT Services Declines

Al job postings surged in the Internet industry (+27%), highlighting growing demand for Al-driven personalization, content moderation, and user experience optimization. The Financial Services (+1%) sector also showed slight positive momentum, as companies possibly integrate Al for automation, analytics, and fraud detection.

In contrast, IT & Services saw a notable decline (-13%), possibly due to project slowdowns or cost-cutting measures in outsourcing-heavy segments. Staffing & Recruiting remained flat, suggesting a pause in Alrelated hiring demand.