Portfolio Tracking Report

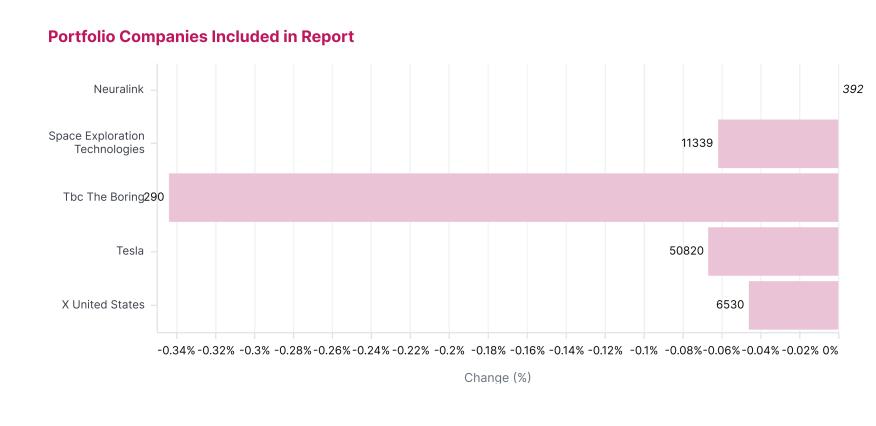
Portfolio companies: Tesla,X United States,Space Exploration Technologies,Tbc The Boring,Neuralink Report Month: 2025-03

For more information contact reports@auraintel.com

Portfolio overview

This section provides a quick glance at the companies in the portfolio and the change in their headcount over the previous month. For example, you can find:

• How much has a company in the portfolio grown in headcount over the previous month? • Which companies in the portfolio are expanding the fastest?



Depicts headcount change across all portfolio companies from previous month; growth is depicted in green, while reductions are in red

positive growth means hiring, while declines suggest downsizing

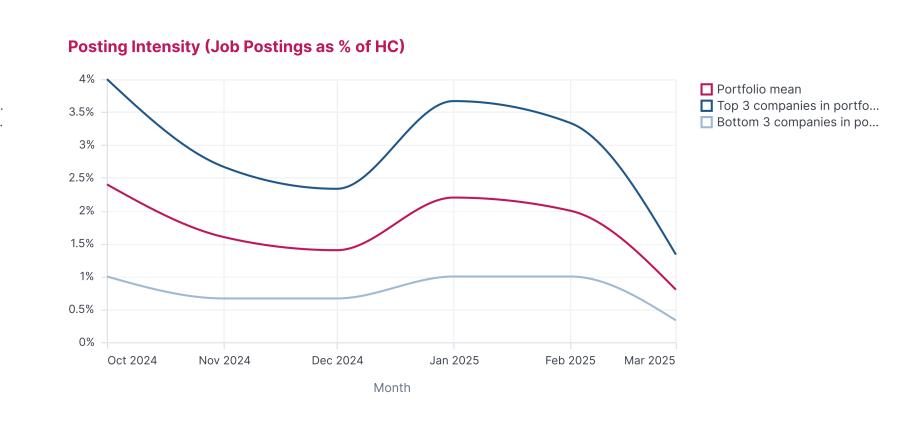
Portfolio aggregate indicators This section compares the overall portfolio performance with that of the top and bottom companies across various metrics. Some of the questions that this section answers:

- How rapid is the hiring in top companies when compared to the rest of the companies in the portfolio (*Time-to-hire*)?
- Does the portfolio have enough companies that are growing at a fast enough rate (*Growth index*)? • How does the overall sentiment across compensation, senior management and job satisfaction look like?

Growth Index (% Change in Headcount) 0.8% Portfolio Mean ■ Top 3 companies in portfo... ☐ Bottom 3 companies in po... 0.6% 0.4% 0% -0.2% Oct 2024 Nov 2024 Dec 2024 Jan 2025 Feb 2025

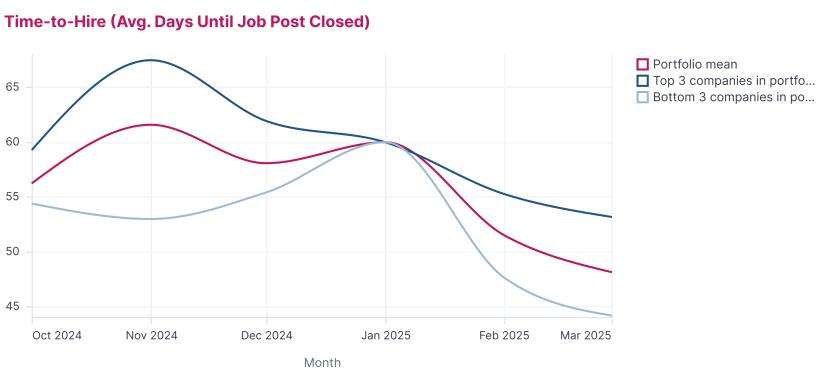
Month

Measures % change in headcount of the top 3 and bottom 3 portfolio companies over time vs. the portfolio average;



values indicate rapid growth

Tracks job posting momentum of the top 3 and bottom 3 portfolio companies over time vs. the portfolio average; higher



Senior Management Satisfaction (Avg. Score)

Measures time-to-hire for the top 3 and bottom 3 portfolio companies over time vs. the portfolio average; lower time-to-



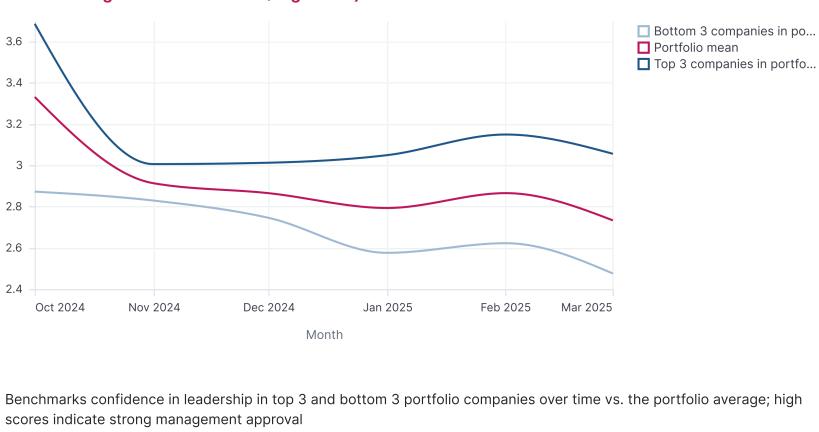
higher scores suggest a more satisfied workforce

scores may indicate retention risks

Tbc The Boring

X United States | 0%

Compensation Satisfaction (Avg. Score)





This section compares the top and bottom 3 companies to reveal key trends in hiring and sentiment. Some of the questions that this section answers:

Neuralink

X United States

X United States

Technologies

X United States

Headcount

100%

80%

Neuralink

Portfolio deep dive

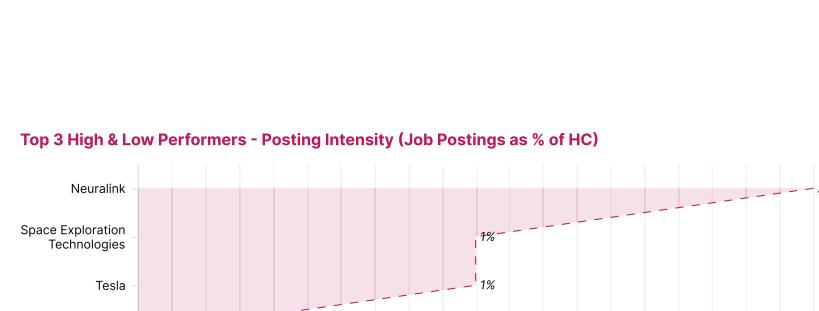
hire indicates faster hiring cycles

• Which companies are thriving and struggling the most in terms of growth, and how does that reflect in their hiring trends? • Which companies are leading and lagging across various sentiment scores?

-0.05%

58.5

Top 3 High & Low Performers - Growth Index (% Change in Headcount)



Top 3 High & Low Performers - Job Satisfaction (Avg. Sentiment Score)

Compares job posting momentum of top 3 and bottom 3 companies in the portfolio

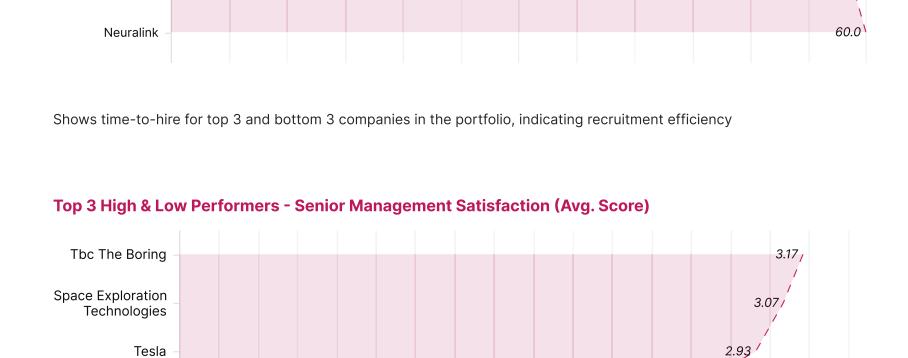


33.0

Tesla Space Exploration

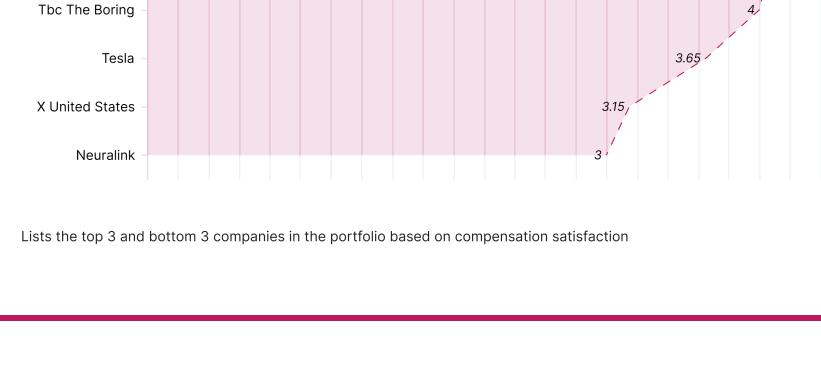


Top 3 High & Low Performers - Compensation Satisfaction (Avg. Score) Space Exploration Technologies



• What are the top countries driving the engineering talent pool in the portfolio companies (Geographic footprint)?

Identifies top 3 and bottom 3 companies in the portfolio in terms of senior management satisfaction



4.07

• Which locations are the portfolio companies targeting for workforce expansion (Top 10 countries in demand)?

Portfolio geographical exposure

Geographic Footprint Top 10 Countries in Demand

Role Level 1

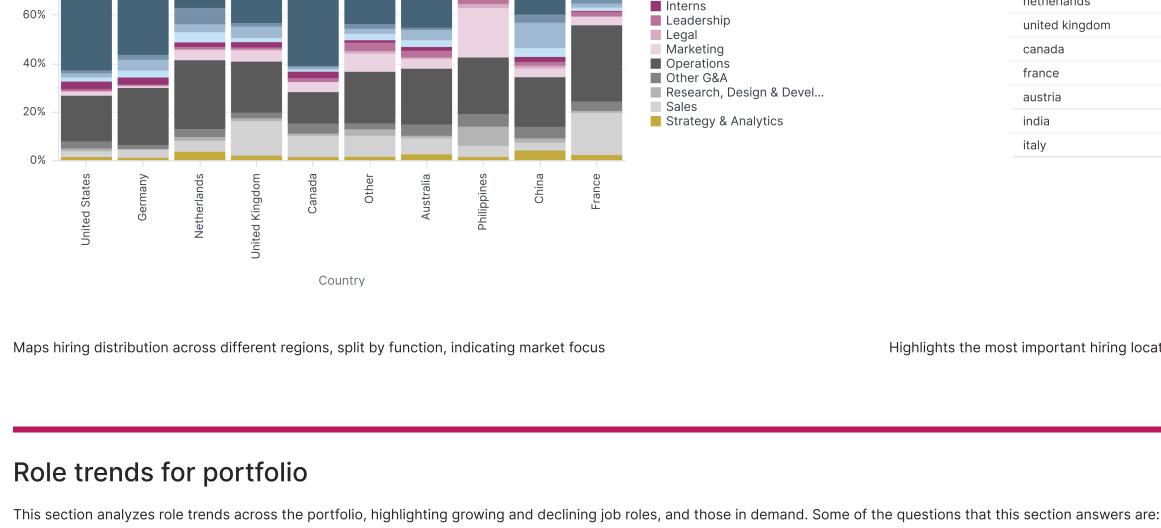
Finance

HR

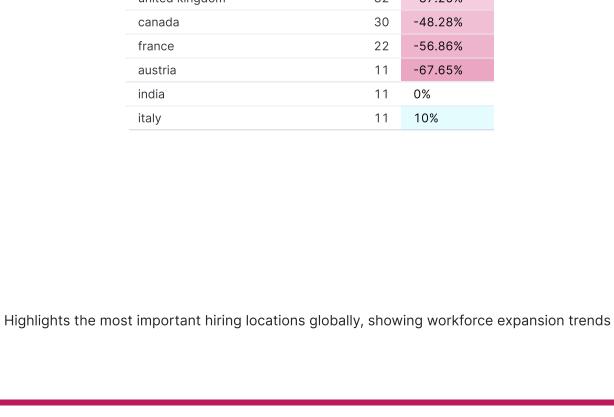
IT

Engineering

This section provides information on the geographical distribution of the portfolio companies' current workforce and new job postings. Some of the questions that this section answers are:



• What role functions are seeing the most hiring momentum across the portfolio? (Top 10 job titles in demand)? • Do the changes in job role demand align with broader industry transformations? (*Top 10 growing job roles*)?



Job Postings ↓

525

125

64

47

Country

germany

australia

netherlands

united states of america

Change (%)

-40.74%

-58.47%

18.52%

-34.72%

Job Postings ↓

82

66

54

50

50

33

30

26

Change (%)

-25%

-46%

-56%

-39%

-61%

-23%

-16%

Seniority

Mid

Тор

1.0

1.00

0.9

Junior

Unclassified

Role Level 1

Marketing

omni

9%

Top 10 Job Titles in Demand

Automotive Service Technician / Mechanic

Software Developer / Engineer

Production Supervisor

Industrial Engineer

Job Title

Role Functions in Demand Role Level 1

Intuit

Other G&A

Sales

Interns

Mechanical Engineer Engineering **Customer Service Representative** Operations Sales Representative Finance Manufacturing Engineer

0.9

0.90

0.80

Job Postings Change (%) ↓

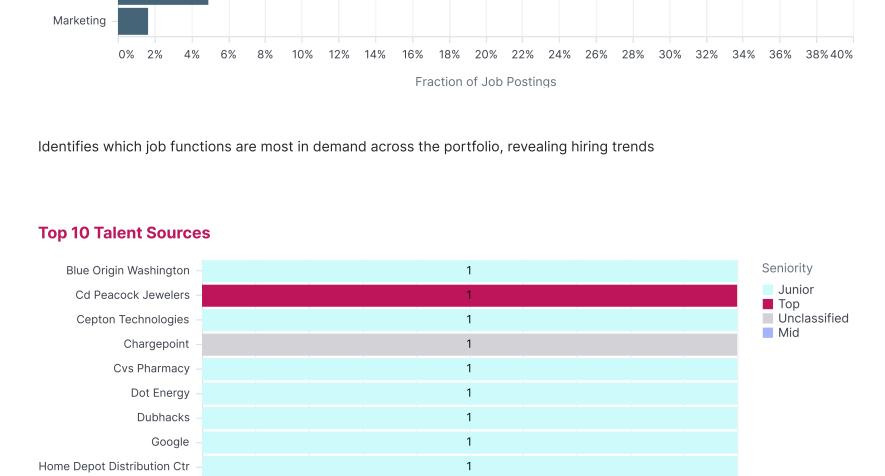
9%

-16%

50

26

1.00



Keengamer S R O 0.3 0.5 0.6 0.7 0.2 **Employee Count**

-55% Repair / Service Technician 24 -40% Supply Chain / Logistics Manager 24 Lists the most sought-after job roles, reflecting hiring priorities **Top 10 Talent Destinations** Apple Bodycote Collaborative Robotics Enercon Falck A S Fetch Rewards Freelance Self Employed

Shows most preferred exit destinations for employees, revealing talent retention challenges

Top Seniority Talent Destinations by Role

0.0

0.1

0.3

0.5

Employee Count

0.6

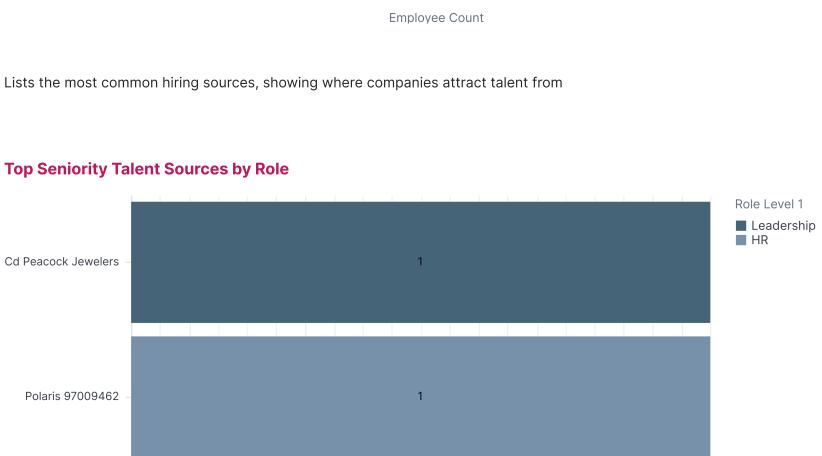
0.7

General Motors Europe

Fetch Rewards

Google

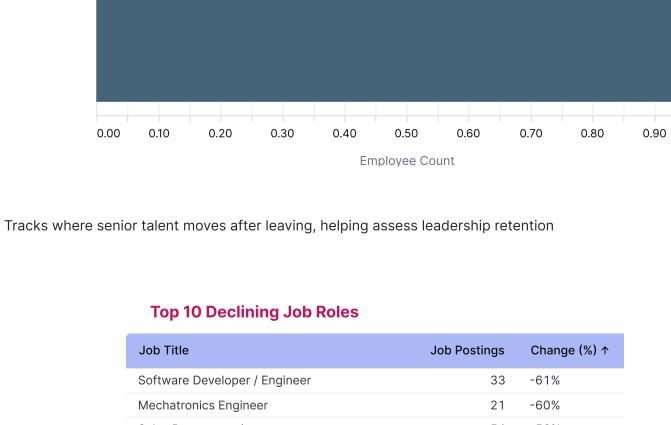
Grob Werke



0.00 0.10 0.40 0.20 0.30 0.50 0.60 0.70 **Employee Count**

Top 10 Growing Job Roles

Highlights where senior employees are hired from, indicating key executive recruitment channels



Supply Chain / Logistics Manager **Customer Service Representative** Computer Systems Engineer / Architect

Manufacturing Engineer

Industrial Engineer

Job Title

-56% **Production Supervisor** 30 -23% Sales Representative 54 Mechanical Engineer 82 -25% Repair / Service Technician 24 -55% 56 -54% Automotive Service Technician / Mechanic 50 -39% **Unclassified Occupation** -40% Computer Systems Engineer / Architect 21 -53% 24 -46% 66 -46% **Customer Service Representative** 66 -40% 21 -53% Supply Chain / Logistics Manager 24 -54% **Unclassified Occupation** 56 Automotive Service Technician / Mechanic 50 -39% 24 -55% 82 -25% Repair / Service Technician Mechanical Engineer Highlights job roles experiencing the fastest hiring growth, indicating emerging industry needs Shows job roles with decreasing demand, signaling shifts in industry focus or automation impacts

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